

# A comparative analysis of helicopter recovery maneuvers on a SFS by means of PIV and balance measurements

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## ABSTRACT

The flow field around a frigate is complex due to flow detachments, high velocity gradients, and flow unsteadiness. These flow patterns can endanger helicopter operations around frigates and increase pilot workload above the flight deck. This paper contains a comparative analysis of three different recovery maneuvers: an approach from the stern in the centerline plane (S); a diagonal maneuver (D); and an L-shaped maneuver. The comparison is made using wind tunnel tests with a scaled frigate and a motorized helicopter. For the three maneuvers, velocity contours around the helicopter with Particle Image Velocimetry are obtained. An internal balance is also used to obtain forces and moments on the helicopter during the flight path of the maneuvers. From that measurements, it is concluded that the wake of the ship mostly affects longitudinal and thrust forces. In addition, pitch torque is highly reduced when the helicopter is behind the frigate superstructure, and the roll moment is also important when the wind angle of incidence increases. In the end, an estimation of pilot workload is presented to conclude that L-shaped maneuver is the best for  $0^\circ$  and positive WOD angles and D or S recoveries for negative WOD angles.

### Keywords:

PIV, Forces, Frigate, Helicopter recovery

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## 25 Nomenclature

- 26  $U_\infty$  = Free-stream velocity (m/s)
- 27  $C_i$  = Forces Coefficient ( $i = x, y, z$ )
- 28  $|C_i|$  = Force modulus ( $i = x, y, z$ )
- 29  $C_{mi}$  = Torque coefficient ( $i = x, y, z$ )
- 30  $C_x$  = Longitudinal force coefficient
- 31  $C_y$  = Lateral force coefficient
- 32  $C_z$  = Thrust coefficient
- 33  $C_{mx}$  = Roll coefficient
- 34  $C_{my}$  = Pitch coefficient
- 35  $C_{mz}$  = Yaw coefficient
- 36  $D$  = Rotor Diameter (m)
- 37  $F_i$  = Force component  $i = (x, y, z)$
- 38  $M_i$  = Torque component  $i = (x, y, z)$
- 39  $g$  = Gravity constant (9.81 m/s<sup>2</sup>)
- 40  $C_T$  = Rotor thrust coefficient
- 41  $M$  = Helicopter weight (kg)
- 42  $R$  = Rotor radius (m)
- 43  $R_s$  = Scaled rotor radius (m)
- 44  $S$  = Rotor surface (m<sup>2</sup>)
- 45  $T_{io}$  = Rotor thrust (N)
- 46  $V^*$  = Non-dimensional velocity
- 47  $V_{tunnel}$  = Velocity in the wind tunnel test section
- 48  $\rho$  = air density (kg/m<sup>3</sup>)
- 49  $\Omega$  = Real rotor rotating speed
- 50  $\Omega_s$  = Scaled rotor rotating speed
- 51  $\sigma_{C_i}$  = Standard deviations of the components  $i = (x, y, z)$

52 *CFD* = Computational Fluid Dynamics  
53 *FFT* = Fast Fourier Transform  
54 *PW* = Pilot workload parameter  
55 *SFS2* = Simple Frigate Shape 2  
56 *WOD* = Wind Over the Deck (<sup>o</sup>)

## 57 **1. Introduction**

58 The most significant capability of helicopters is their ability to hover close to objects and structures. And hovering  
59 flight is commonly used for rescue missions, as well as military operations. The non-stationary aerodynamic  
60 environment generated around structures such as buildings [1], oil rigs [2], military frigates [3], or aircraft carriers [4]  
61 can make these operations complex for the pilots. This is because non-aerodynamic structures generate flow  
62 detachments, high velocity gradients and turbulence intensities that have a direct effect in the helicopter stability. The  
63 specific case of aerodynamic flow around frigates is a widely analyzed topic [5-12]. Different studies about the  
64 structure of the frigate air wake [5, 6], numerical and experimental simulations of the wake unsteadiness [7-9], velocity  
65 data [10, 11], and turbulent flow measurements on the wake [12] can be founded.

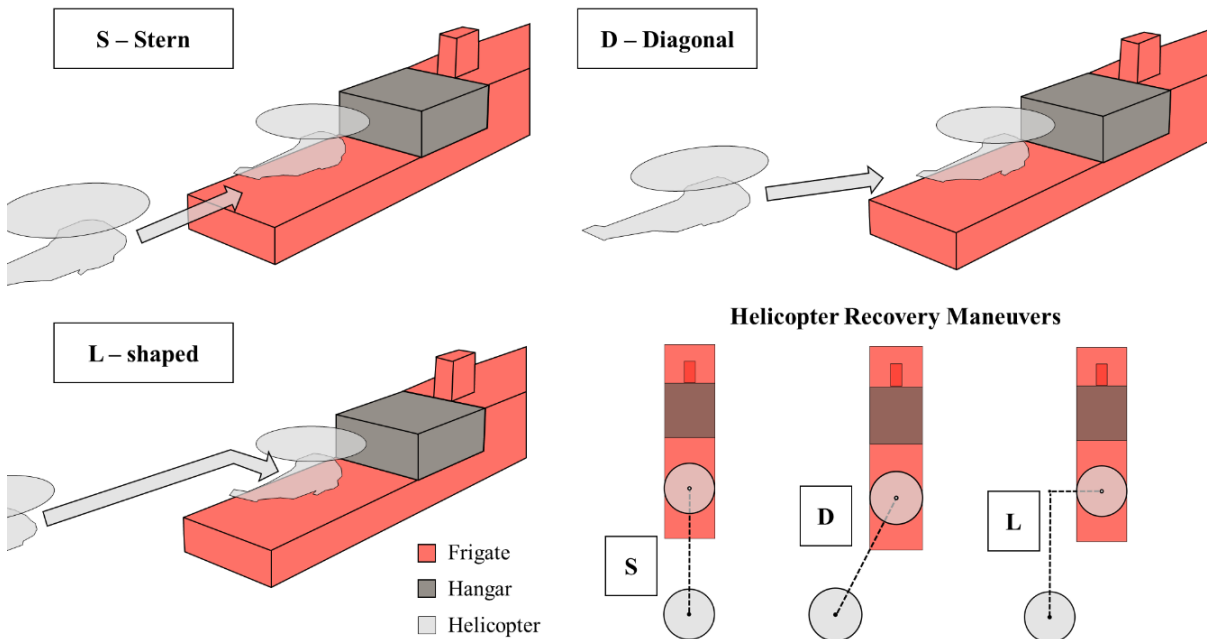
66 Operating inside the unsteady flows generated by a frigate, the helicopter pilot must make corrections for  
67 controlling the aircraft during the recovery maneuver, increasing its workload. Lee and Zan [13, 14] demonstrated that  
68 low frequency oscillations (0.2 to 2 Hz) are the ones that most affect the proper helicopter operation. Evaluate the  
69 flow frequencies and those induced in the helicopter operation can be performed in different ways. By numerical  
70 analysis using Computational Fluid Dynamics, to develop a model of the helicopter-ship dynamic interference [15],  
71 or a model of a hovering main rotor operating near ship structures [16]. Another possibility to carry out experimental  
72 tests in wind tunnel with scaled models, taking velocity measurements with PIV (Particle Image Velocimetry) to  
73 investigate the ship airwake and rotor downwash flowfield [17, 18].

74 Another type of wind tunnel testing involves the use of balances to measure aerodynamic forces and moments [19-  
75 23]. For example, the interference between CH-46 tandem helicopter and V-22 tilt-rotors in a shipboard environment  
76 is analyzed in [19, 20]. Wang et al. performed a similar approach to evaluate the aerodynamic effect of a ship  
77 superstructure during helicopter operations [21, 22]. They described the design, calibration, and application of AirDyn,  
78 a six-component dynamic force balance mounted in a 1/54th scale helicopter, created for water tunnel force

79 measurements. Finally, a recent study [23] investigate numerically and experimentally the behavior of unsteady  
80 aerodynamic loads on a scaled helicopter when is operating inside the air wake of a generic frigate model. The data  
81 extracted from the above mentioned studies can be included in high-fidelity helicopter simulators [24-28] in order to  
82 evaluate the pilot risk and the increase in workload during the procedures, and make them safer in the future.

83 This paper aims to present wind tunnel measurements to improve the understanding of the helicopter and frigate  
84 aerodynamic interaction, comparing three ways of helicopter recovery maneuvers on a frigate. For that, 1/100 Scaled  
85 models of frigate and a motorized helicopter is tested extracting PIV images of the flow and forces and moments using  
86 HELIBAL, an internal six-component balance specifically designed, manufactured and calibrated at INTA. The PIV  
87 velocity contours and the force measurements will allow comparison of three different helicopter recovery maneuvers  
88 over the frigate (stern, diagonal and L-shaped), and the possible pilot workload during these maneuvers. The effect of  
89 the wind angle of incidence has been also analyzed, simulating wind conditions between 0 and 30°, with both winds  
90 from the port and starboard side.

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92

93 **Fig. 1 Helicopter recovery path during stern (S), diagonal (D) and L-shaped (L) maneuvers.**

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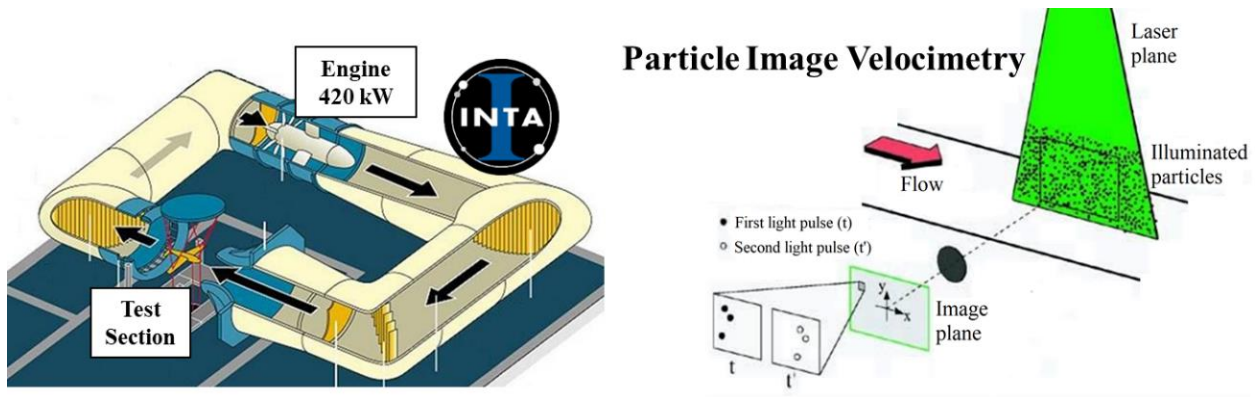
95        **2. Helicopter recovery maneuvers**

96        Military helicopter pilots can perform different recovery maneuvers on a frigate [29]. Three common approaches  
97 are displayed in figure 1, which are the ones analyzed in detail in this comparative analysis of maneuvers. The simplest  
98 way is the stern approach (S), in which the helicopter lands directly from the stern through the centerline plane of the  
99 frigate. The second option is to perform a diagonal maneuver (D) from the port side of the frigate. And finally, a third  
100 option is to approach in a L-shaped path (L) from the port side. All maneuvers have in common an approach until a  
101 hovering position, and a final descend to deck at the landing spot.

102        **3. Experimental Set-up**

103        **3.1. Wind Tunnel INTA-T1 and Particle Image Velocimetry (PIV)**

104        At the National Institute for Aerospace Technology (INTA), there is the low-speed wind tunnel T1, figure 2. It has  
105 a closed circuit and elliptical open test section of 2 m × 3 m. Using a maximum power of 420 kW, the air inside the  
106 wind tunnel test section can reach up to 60 m/s with turbulence intensity under 0.5 %.



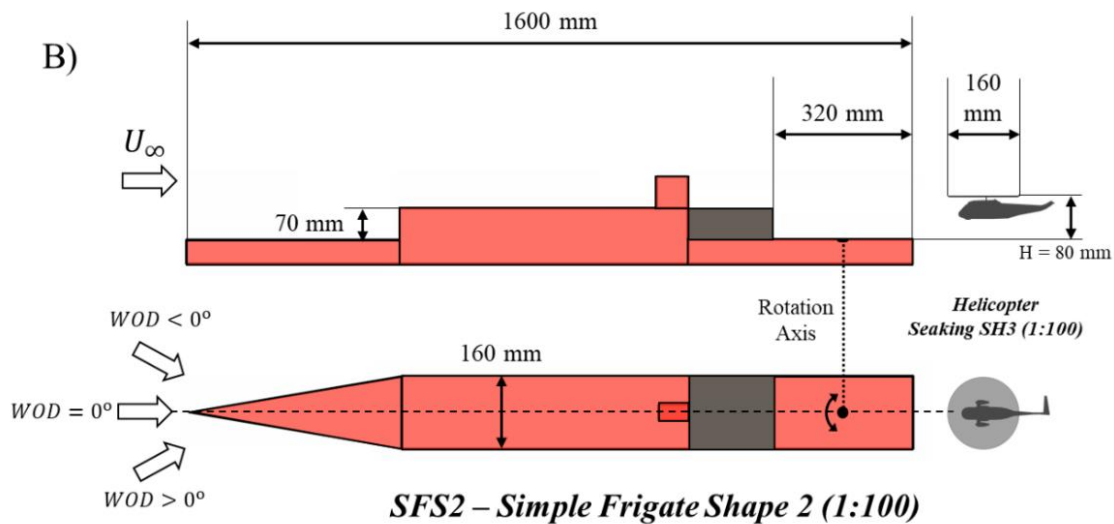
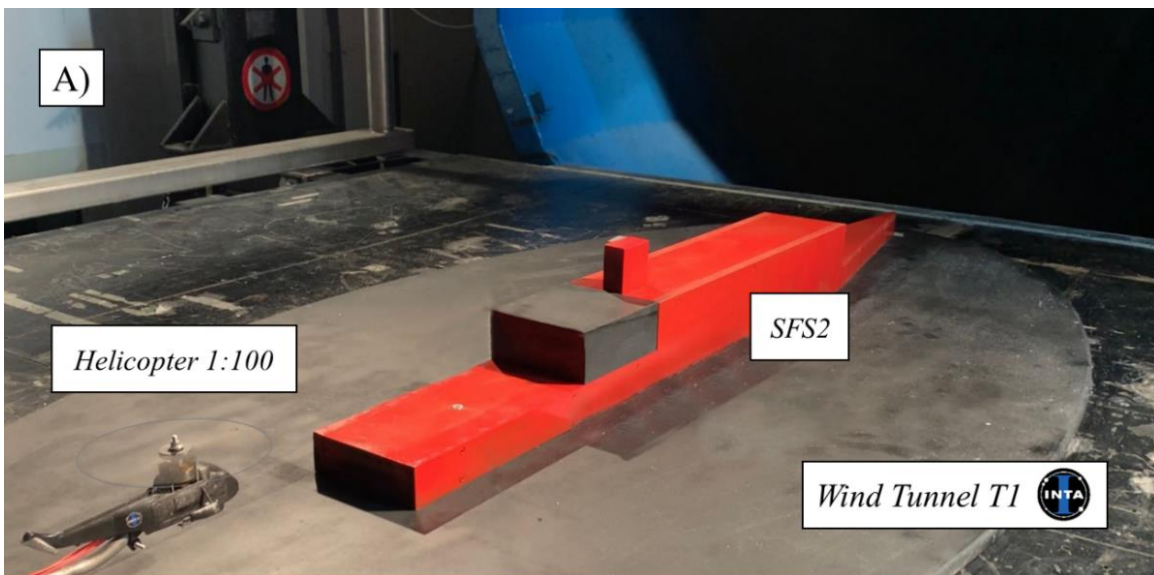
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108        **Fig. 2 Wind Tunnel T1 (INTA) and Particle Image Velocimetry (PIV) working scheme**

109        Flow visualization tests when the scaled helicopter is operating above the frigate are obtained with a Particle Image  
110 Velocimetry system, or PIV [30-34], installed in the wind tunnel test section. It is a velocity measurement technique  
111 based on illuminating small tracer particles of ~1 μm in diameter seeded in the flow with two Nd: YAG pulsed lasers.  
112 The working scheme of the system is displayed in figure 2. A digital camera composed by a 2048 × 2048 pixels CCD  
113 sensor, synchronized with the laser pulses, captures pairs of images that records the positions of the particles. The first  
114 capture (*t*) and second capture (*t'*) of the image pair can be correlated using Fast Fourier Transform (FFT) inside

115 small interest windows selected of  $32 \times 32$  pixels in size, to obtain the average displacement of the particles in each  
 116 one. The magnification factor was  $M = 1876 \text{ pix} / 470 \text{ mm}$ , and the field of view 512 mm. From this correlation, an  
 117 averaged displacement vector for each window is known and as the time between captures is also adjusted ( $\Delta t = 25$   
 118  $\mu\text{s}$ ), the velocity can be determined. All the velocity contours were obtained from a total of 100 pairs of images  
 119 averaged and represented in non-dimensional velocity contours using Tecplot360 software.

120 **3.2. Simple Frigate Shape 2 and helicopter**

121 To generalize the results obtained in this comparative analysis, a standard frigate model is used, specifically a  
 122 Simple Frigate Shape 2 (SFS2) at 1:100th scaled size, figure 3.



123  
 124  
 125

**Fig. 3 A) SFS2 and helicopter model at the wind tunnel test section B) Models dimensions.**

126 The SFS was proposed by a ship air wake modeling working group within the Technical co-operation Program  
127 (TTCP) with the goal of performing advances in frigate aerodynamic research [35-38]. It represents the above  
128 waterline parts of the hull, the bow, the superstructure, and the helicopter flight deck at the stern. The location of this  
129 flight deck, just behind the non-aerodynamic superstructure, is the cause of the presence of areas of low velocities,  
130 detached flows, and high velocity gradients on the deck that can affect the safety of helicopter recovery maneuvers.  
131 The dimensions of the model used for testing are displayed in figure 3 B, with a total length of 1600 mm, a beam of  
132 160 mm, and 320 mm of the flight deck length. The helicopter model is based on a 1:100 Sikorski Sea King SH-3,  
133 commonly used for operations above frigates. Its scaled rotor diameter has 160 mm, and the simulated height of the  
134 rotor during the recovery maneuvers is constant ( $H = 80$  mm). A photograph taken during the tests and inside the  
135 wind tunnel test section is also shown in figure 3 A.

136 In order to simulate different cases of wind over the deck (WOD), the full experimental set-up (frigate and  
137 helicopter) can be rotated around an axis located in the center of the flight deck (figure 3 B). Thus, tests are carried  
138 out at WOD angles of  $-30^\circ$ ,  $-20^\circ$ ,  $-10^\circ$ ,  $0^\circ$ ,  $10^\circ$ ,  $20^\circ$ , and  $30^\circ$ , being positive if the wind comes from the port side and  
139 negative when it comes from the starboard side. Regardless the angle, the helicopter is always aligned with the  
140 centerline plane of the frigate.

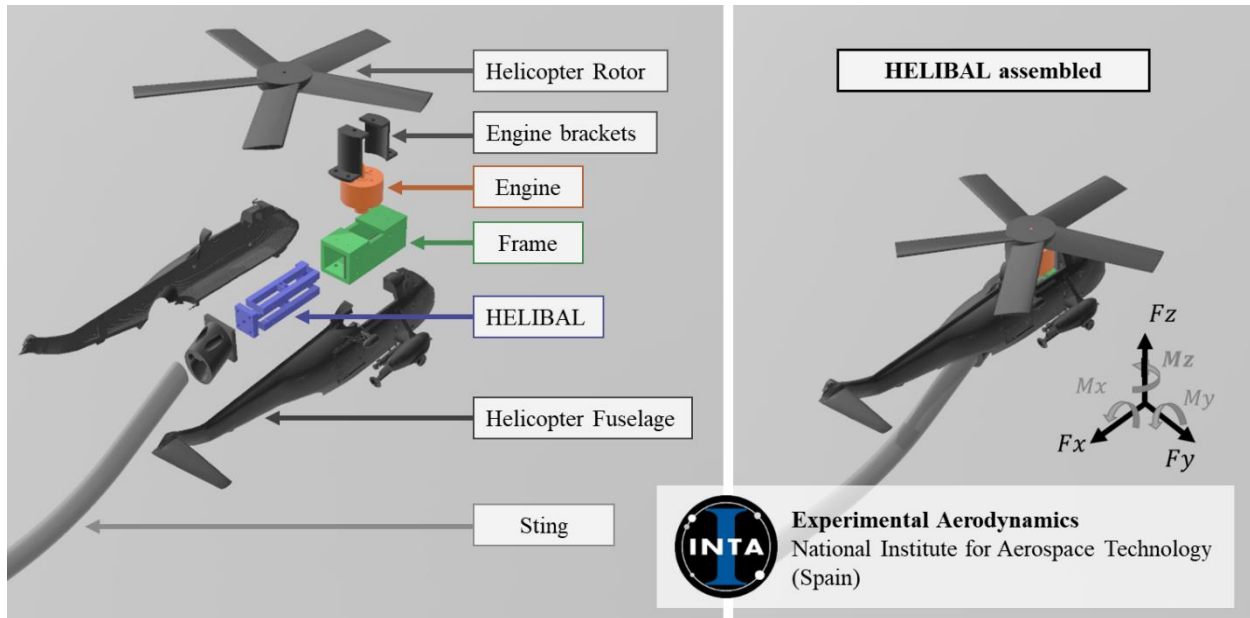
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### 142 **3.3. HELIBAL**

143 HELIBAL (HELicopter BALance) is a six-components internal balance designed specifically for integrating  
144 inside a 1:100 scaled helicopter measuring 3 forces (thrust, lateral, and drag) and 3 moments (pitch, yaw, and roll)  
145 during wind tunnel tests. Its design, calibration of the balance, and integration with the helicopter model has been  
146 performed at the Experimental Aerodynamics Department of the National Institute for Aerospace Technology (INTA).  
147 The balance is made of aluminum and contains strain gauges connected in seven Wheatstone bridges that provide an  
148 electrical output as a function of the deformation experienced, which can be measured and transformed into force  
149 values by appropriate calibration matrix obtained during the calibration process.

150 As shown in the 3D scheme of figure 4 and the real assembly in figure 5, HELIBAL was installed inside a PLA  
151 (Polylactic acid) 3D printed hollow fuselage of a Seaking SH-3 helicopter and a frame. The full assembly included  
152 also an Axi 2204 brushless motor that powers the helicopter rotor. Finally, a sting bar holds the helicopter assembly  
153 during wind tunnel tests. The balance helicopter axes for the measurement tests are also displayed in figure 4, with

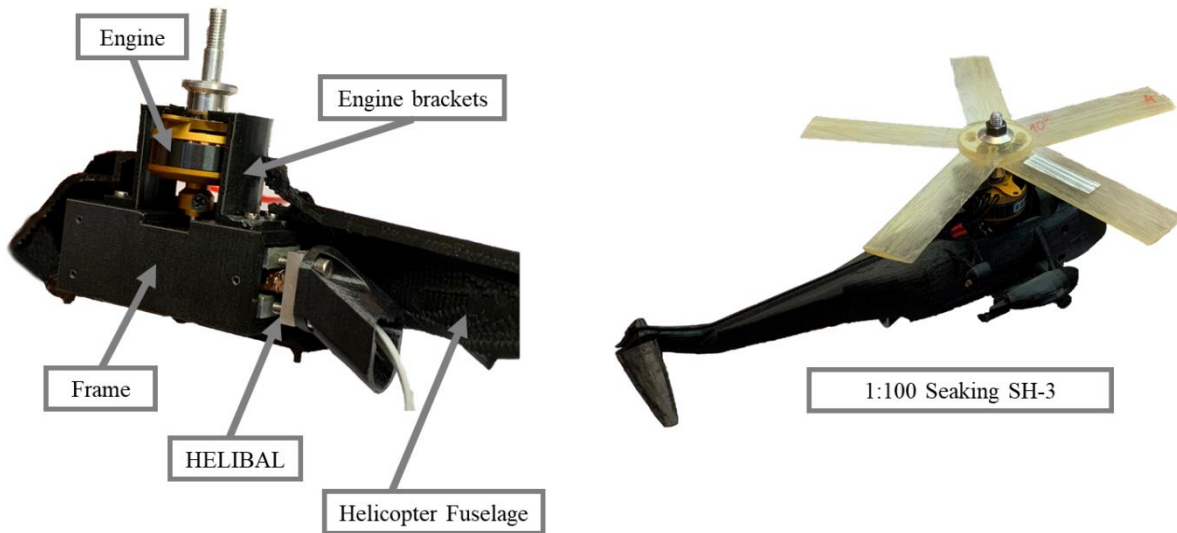
154 forces ( $F_x$ ,  $F_y$ ,  $F_z$ ), that correspond to the aerodynamic drag force, side force and thrust generated by the helicopter  
 155 rotor and torques ( $M_x$ ,  $M_y$ ,  $M_z$ ) that represents the roll, pitch and yaw torques.



156

157

**Fig. 4 Scheme of the internal balance inside the scaled helicopter model.**



158

159

**Fig. 5 Assembly of the internal balance inside the scaled helicopter model.**

160 During wind tunnel tests, "MX Assistant V4" software is used to acquire the signals from the HELIBAL. The  
 161 signals are recorded with a sampling rate of 100 Hz and processed with a 1Hz Butterworth IR low-pass filter to remove  
 162 noise from the signals. At each position of the helicopter, the value of the signals is set to 0. Then, the wind tunnel  
 163 and the helicopter rotor are turned on at the desired velocities, acquiring the signals given by the balance for 30



164 seconds. Each case recorded is a result of the average of the force and moment values calculated from the full report  
 165 of the values.

166 **3.4. Rotor flow similarity**

167 To simulate the 1:100 scaled helicopter rotor, a 5 blades rigid rotor of 160 mm in diameter with symmetrical  
 168 profiles is used. To ensure the flow similarity of the real helicopter and the scaled helicopter, the similarity of the  
 169 thrust coefficient ( $C_T$ ) and the advance ratio ( $J$ ) must be achieved. The full-scale Sea King SH-3 helicopter has a thrust  
 170 coefficient during hovering flight that can be obtained as,  
 171

$$C_T = \frac{T_{io}}{\rho(\Omega R)^2 S} = 6.47 \times 10^{-3} \quad (1)$$

172 where, the thrust is  $T_{io} = W = (M \times g) = 69.9 \text{ kN}$ , the weight  $M = 7130 \text{ kg}$ , air density  $\rho = 1.225 \text{ kg/m}^3$ ,  
 173 rotational speed  $\Omega = 250 \text{ rpm}$ , radius  $R = 8 \text{ m}$ , rotor surface  $S = 201 \text{ m}^2$ , and gravity  $g = 9.81 \text{ m/s}^2$ .

174 **Table 1. Parameters used for helicopter flow similarity.**

Parameter	Symbol	Full-Scale	Scaled model 1:100
Rotor radius	$R$	8 m	0.08 m
Angular Velocity	$\Omega$	250 rpm	8,500 rpm
Rotor surface	$S$	201 m <sup>2</sup>	0.0201 m <sup>2</sup>
Thrust Coefficient	$C_T$	$6.47 \times 10^{-3}$	$6.47 \times 10^{-3}$
Advance Ratio	$J$	0.239	0.239

175  
 176 By performing several tests with the 1:100 scaled model varying the power (and therefore the rotor revolutions),  
 177 a similar thrust coefficient of the scaled model  $C_{Ts} = 6.47 \times 10^{-3}$  measured with the balance was obtained, when the  
 178 power supply is 10 V and 2.5 A, resulting in  $\Omega_s = 8,500 \text{ rpm}$  of the scaled rotor. Then, the momentum flow similarity  
 179 is guaranteed.

180 It must be mentioned that although the flow similarity is guaranteed, the geometric similarity is not completely  
 181 fulfilled, since the profile chord of the of the scaled rotor model is greater than the real one, with 20 mm chord, instead  
 182 of the 4 mm that would correspond to 1:100 scale. This is necessary to have enough thrust to get the momentum  
 183 quantity and to get the necessary stiffness when high revolutions are applied during tests.

184 Finally, the wind condition represented at the tests is the result of the sum of the navigation speed of the frigate  
 185 (20 knots  $\sim 10 \text{ m/s}$ ) and intense wind velocity of 15 m/s, resulting in  $U_\infty = 25 \text{ m/s}$  affecting the helicopter. To satisfy

186 the similarity in the tunnel, a similarity of the advance ratio between the real helicopter (2) and the scaled model (3)  
 187 must be also achieved,

$$J = \frac{2U_\infty}{\Omega R} \quad (2)$$

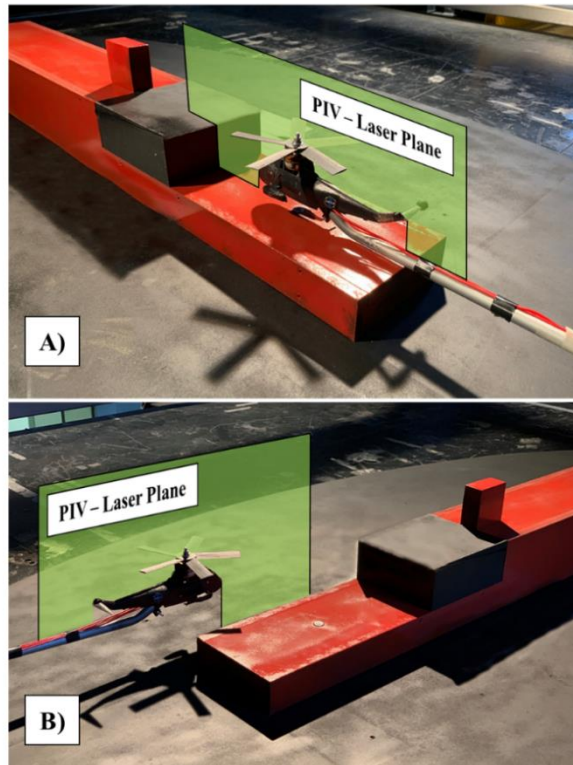
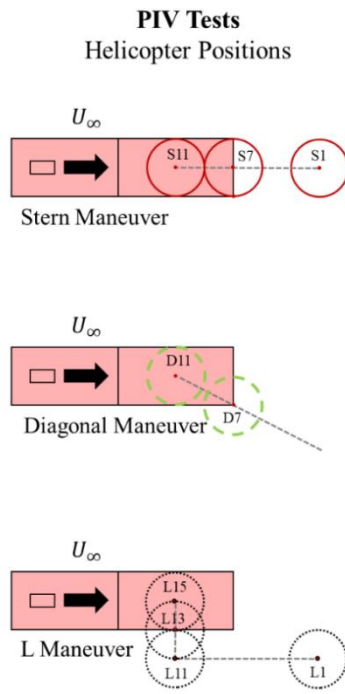
$$J_s = \frac{2V_{tunnel}}{\Omega_s R_s} \quad (3)$$

188 where  $\Omega = 250$  rpm,  $R = 8$  m,  $\Omega_s = 8.500$  rpm, and  $R_s = 0.08$  m. Then,  $V_{tunnel} = 8.50$  m/s is the velocity  
 189 adjusted in the wind tunnel to satisfy the advance ratio similarity. A summary of the data used for similarity is shown  
 190 in Table 1.

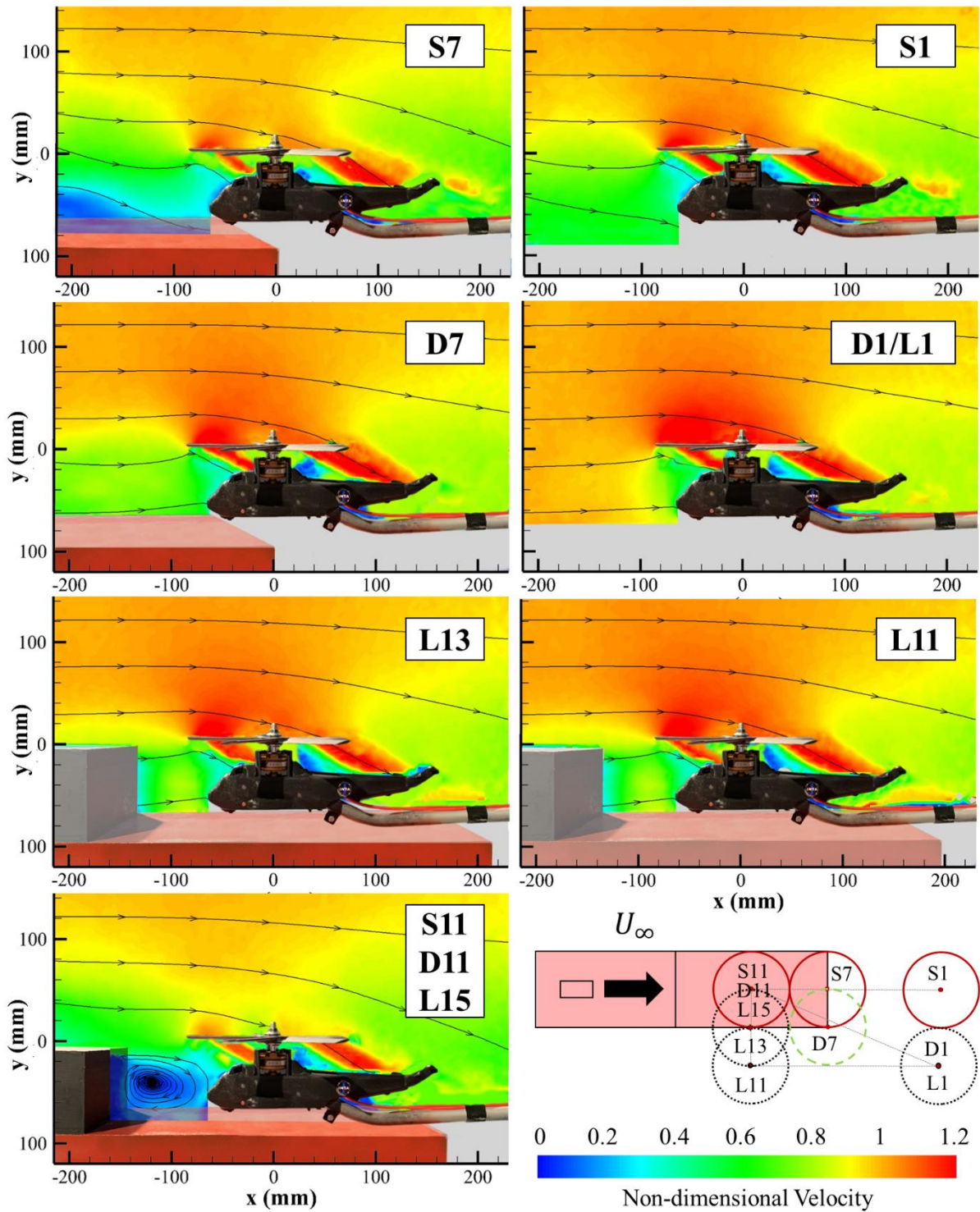
## 191 4. Results

### 192 4.1. PIV Velocity Contours

193 Particle Image Velocimetry (PIV) has been used for obtaining velocity contours of the flow around the helicopter  
 194 in different positions of the three analyzed recovery maneuvers: stern (S), diagonal (D), and L-shaped (L), as shown  
 195 in figure 6,



196  
 197 **Fig. 6 Helicopter positions for PIV tests. A) PIV laser plane in S11. B) PIV laser plane in L11.**



198

199

**Fig. 7 PIV non-dimensional velocity contours for different helicopter positions.**

200

201

The helicopter positions recorded are displayed schematically in Figure 6. The most representative positions have been chosen, i.e. outside of the frigate in the three maneuvers (S1, D1, L1), when the rotor is entering above the frigate

202 flight deck (S7, D7, L11, and L13), and at the final position (S11, D11, L15). It is important to mention that the laser  
203 plane of the PIV is always aligned with the helicopter symmetry axis, as shown in Figure 6 A for the final point of the  
204 maneuvers (S11, D11, L15), and Figure 6 B for the L11 position. The averaged and non-dimensional velocity contours  
205 are also displayed in Figure 7.

206 During the stern maneuver the helicopter is affected by the wake generated from the frigate superstructure. The  
207 PIV contour of S1 shows incident velocities to the helicopter up to 50 % lower than the free-stream velocity. When  
208 the helicopter is positioned on the deck (S7), the velocities at the front of the helicopter are even lower, reaching non-  
209 dimensional values of 0.3. Unlike the previous case, the beginning of the diagonal and L-shaped maneuvers (D1 and  
210 L1) presents an incident flow similar to the free-stream, and is not affected by the presence of the frigate. Continuing  
211 with the diagonal maneuver at point D7, as the helicopter flies above the deck, it suffers a decrease in its incident  
212 velocities, but slightly less than in the case of the aft maneuver (S1 and S7).

213 Positions L11 and L13 shows a very similar flow condition with 0.4 to 0.8 incident non-dimensional velocities.  
214 The final position recorded (S11, D11, L15), that is the same for the three maneuvers, presents the flow detachment  
215 from the frigate hangar and the recirculation bubble generated in front of the helicopter. The incident flow to the  
216 helicopter has changed greatly compared to the other cases, which may negatively affect helicopter stability in this  
217 final phase of landing.

## 218 **4.2. Force and torque measurements**

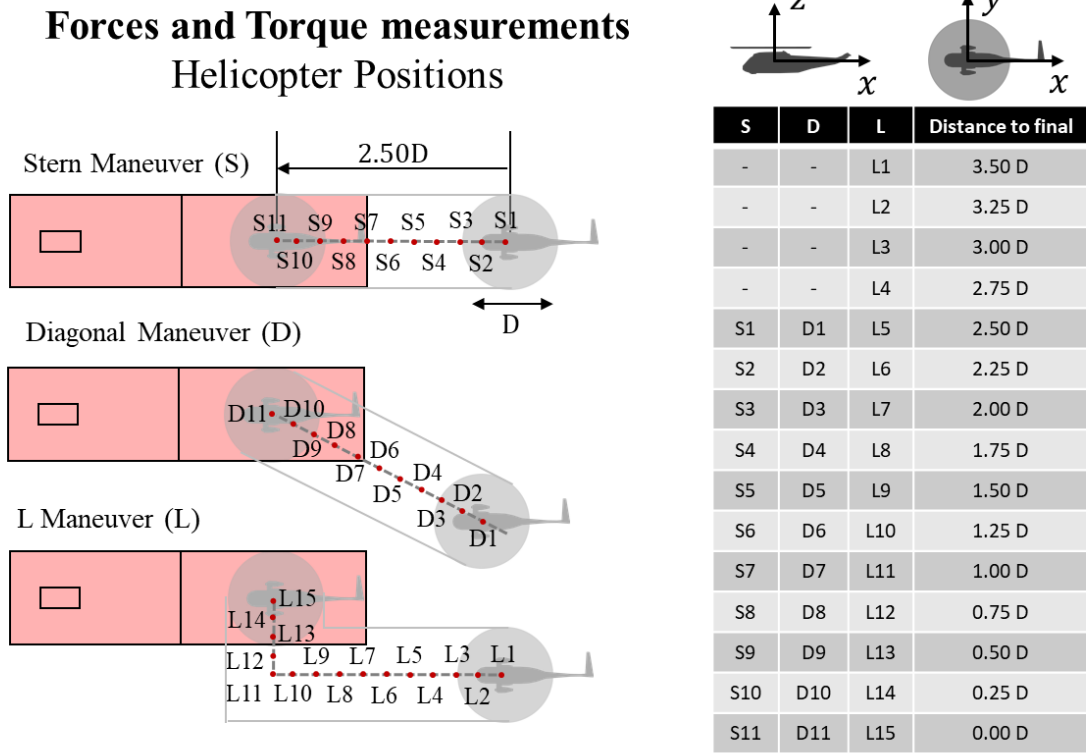
219 In this section, 3,000 averaged values of forces and torque coefficients, obtained on each point of the maneuvers  
220 for the helicopter during the recovery procedure, are presented. A total of 37 helicopter positions have been analyzed:  
221 11 for the stern maneuver (S1 to S11), 11 for diagonal maneuver (D1 to D11), and 15 for L-shaped maneuver (L1 to  
222 L15). A scheme of the helicopter and frigate positions analyzed is shown in figure 8. The distance from each point  
223 analyzed to the final point of the maneuvers (center of the flight deck) is also displayed. Considering that the  
224 maneuvers have been simulated for 7 different wind conditions (WOD = 0, ±10°, ±20°, ±30°), force and moment data  
225 have been obtained for a total of 259 cases.

226 The force and torque measurements can be expressed in terms of non-dimensional coefficients,

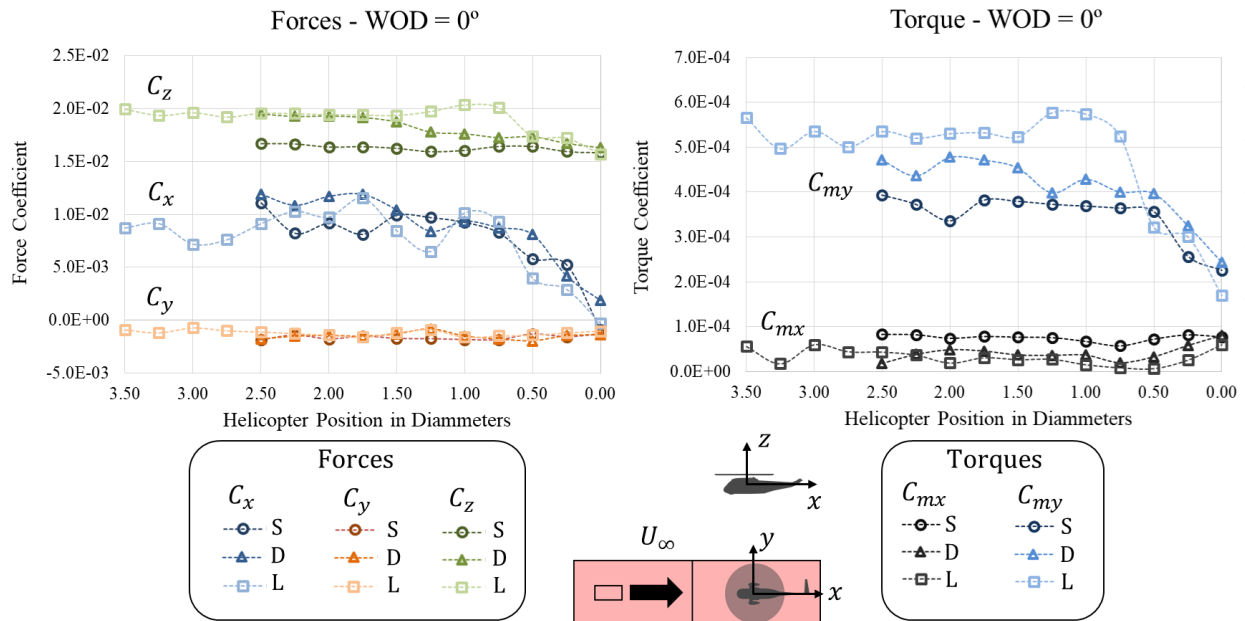
$$C_i = \frac{F_i}{\frac{1}{2} \rho (\Omega R)^2 S} \quad (4)$$

$$C_{mi} = \frac{M_x}{\frac{1}{2}\rho\Omega^2R^3S} \quad (5)$$

227 where  $i = (x, y, z)$ ,  $F$  is the force in N,  $M$  is the torque in Nm,  $\rho$  is the air density,  $\Omega = 8,500$  rpm,  $R = 0.08$  m,  
 228  $S = 0.0201$  m<sup>2</sup>;  $C_x$  is the longitudinal force coefficient,  $C_y$  is the lateral force coefficient,  $C_z$  is the vertical force or  
 229 thrust coefficient,  $C_{mx}$  is the roll coefficient,  $C_{my}$  is the pitch coefficient and  $C_{mz}$  is the yaw coefficient, according to  
 230 the axes shown in figure 8.



231  
 232 **Fig. 8 Forces and torques measurement points for stern, diagonal and L-shaped maneuver.**  
 233 Results of forces and torques measured for WOD = 0° case are displayed in Figure 9, for positive wind angles are  
 234 in figure 10, and for negative wind angles in figure 11. In all figures, the value measured on each point is represented  
 235 with the averaged force or torque coefficient obtained in the corresponding position of the helicopter, measured as the  
 236 distance to the final point of the maneuver in helicopter diameters (from 3.50 D to 0.00 D). As shown in the legend,  
 237 points of each maneuver are represented using different marker (circles for stern - S, triangles for diagonal - D, and  
 238 squares for L-shaped maneuver). Finally, force coefficients are displayed in different shades of green ( $C_x$ ), orange  
 239 ( $C_y$ ), and blue ( $C_z$ ). The torque coefficients are displayed with different shades of grey for  $C_{mx}$  and blue for  $C_{my}$ .



**Fig. 9 Forces and torques measurement for stern, diagonal and L-shaped maneuver at WOD = 0°**

In figure 9, the force coefficients for WOD = 0°, shows that the  $C_y$  values are practically zero during the maneuver, so the lateral force is not relevant for this wind condition. The longitudinal force coefficient  $C_x$  is subject to greater variation. In all three maneuvers the points remain around  $C_x \sim 1.0E - 2$ , but a large drop occurs when the helicopter position is less than 1.00 rotor diameter, due to it is immersed in the wake of the frigate. Finally, the thrust coefficient  $C_z$  shows similar values for the beginning of D and L maneuvers ( $C_z \sim 2.0E - 2$ ). As the helicopter approaches the final point, the rotor thrust force is reduced to about 80 % of the initial value, with a coefficient  $C_z \sim 1.6E - 2$ . The maneuver from stern (S) produces lower thrust values than the other two procedures, but with fairly constant values along the entire trajectory, due to being immersed in the wake of the frigate.

The same figure 9 shows the torque values for the roll ( $C_{mx}$ ) and pitch ( $C_{my}$ ) torques. There is hardly any roll torque during the three recovery maneuvers. However, the pitching torque has magnitudes up to 6 times higher, being positive and with a magnitude ordered from highest to lowest for the L, D and S maneuvers. As in the case of the forces, the presence of the frigate wake results in a large decrease in pitching moment at distances less than 1.00 diameter for the L maneuver, and less than 0.50 diameters for the D and S maneuver.

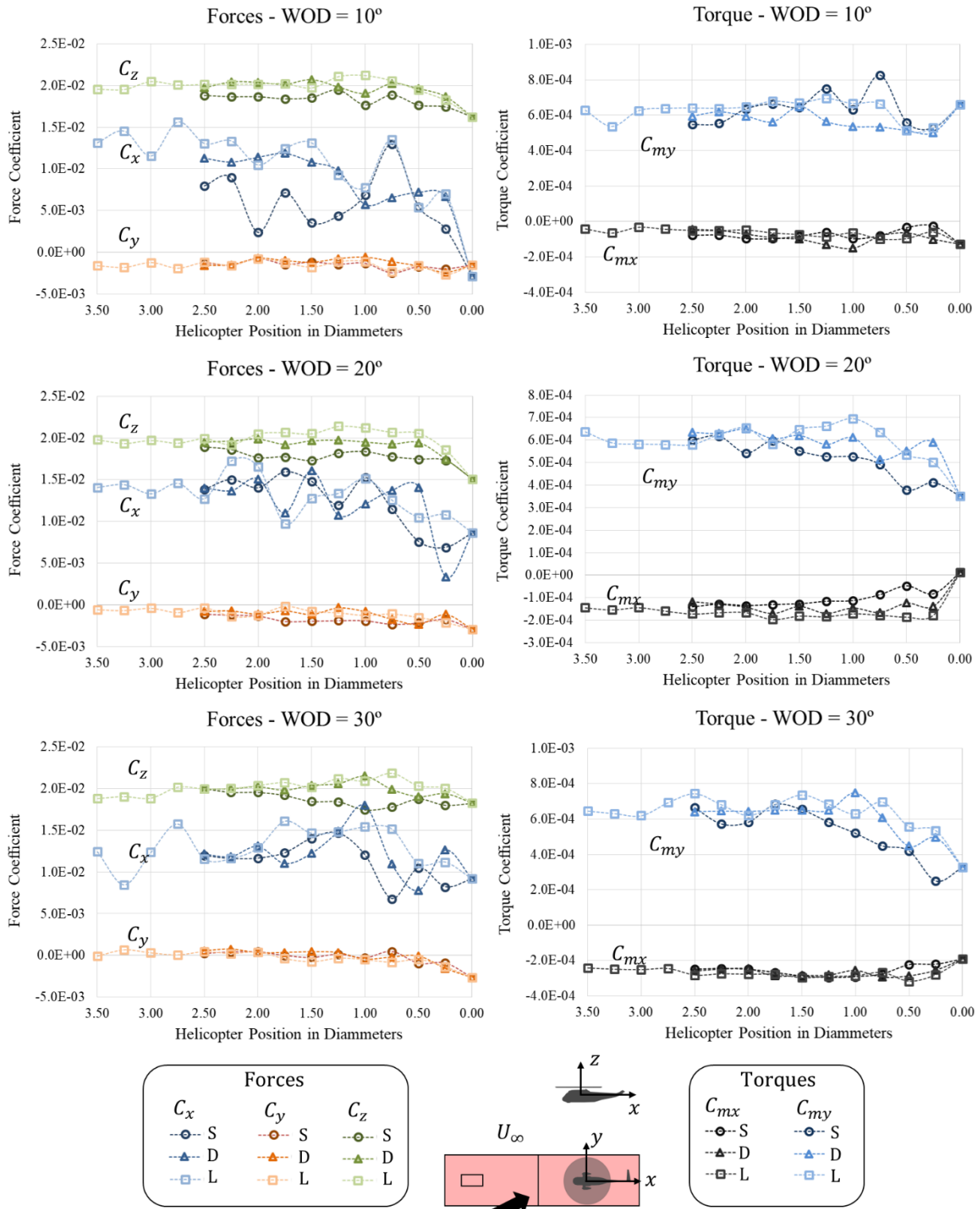
Next figure 10 displays the values of forces and torques obtained when the wind is from the port side of the frigate, i.e. positive WOD of 10°, 20°, and 30°. In general, the lateral force values  $C_y$  continue to be negligible for the 3

257 maneuvers tested. The longitudinal force coefficient  $C_x$  has higher values and variations, along the maneuvers. The  
258 thrust coefficient of the helicopter ( $C_z$ ) is now very similar for all three maneuvers. However,  $C_z$  values are again a 5  
259 to 10 % lower for the S than for the L and D maneuvers. Thrust and longitudinal force drop is also observed at the  
260 points of the final approach (0.50 to 0 position in diameters).

261 The roll torque  $C_{mx}$  is now important, since the wind now hits the helicopter by the left side. And obviously, its  
262 value is negative and greater in magnitude as the WOD increases. The pitching moment  $C_{my}$  is again always positive  
263 and quite similar in the three maneuvers. In addition, it is important to note that as it happens with the forces, there is  
264 a decrease in pitch values in the final approach (positions from 1.00 to 0 diameters). Specifically, the maximum  
265 variation in the final phase of the  $C_{my}$  is around 30 % for 10°, and up to 50 % for 20° and 30°.

266 Force and torque values when the wind comes from the starboard side (WOD = -10°, -20°, -30°) are displayed in  
267 figure 11. Again, lateral forces are low and with a  $C_y$  slightly negative due to the incidence of the wind on the right  
268 side of the helicopter during the procedures. The longitudinal coefficient  $C_x$  presents significant variations along the  
269 points of the maneuvers. In general, their values seem to be reduced with respect to WOD 0° and positive cases. This  
270 must be due to the fact that the wind now hits the frigate first, producing a wake that results in a reduction of the forces  
271 affecting the helicopter. The thrust coefficient  $C_z$  values are now much more uniform, and there are no large decreases  
272 in the final phase of the recoveries. However, the major difference compared to the previous cases is that now the  
273 greatest vertical force is generated during the S recovery (especially at -10° and -20°), with the D and L maneuvers  
274 with thrust values a 10 % lower during almost the entire trajectory. This change in the trend should be produced  
275 because maneuvers D and L are performed on the port side, and the incidence of the wind on the opposite side produces  
276 a decrease in the wind speeds incident to the rotor, which generates a decrease in thrust with respect to maneuver S  
277 (less affected by this phenomenon).

278 As the wind now hits the helicopter by the right side, there is a positive roll torque ( $C_{mx}$ ) which, in general, takes  
279 higher values as the WOD angle increases. Pitch torque ( $C_{my}$ ) is again positive, suffer important variations along the  
280 maneuvers, and again shows a decrease in its value as the final points of the maneuver are reached (from position 1.00  
281 diameter to the final point).

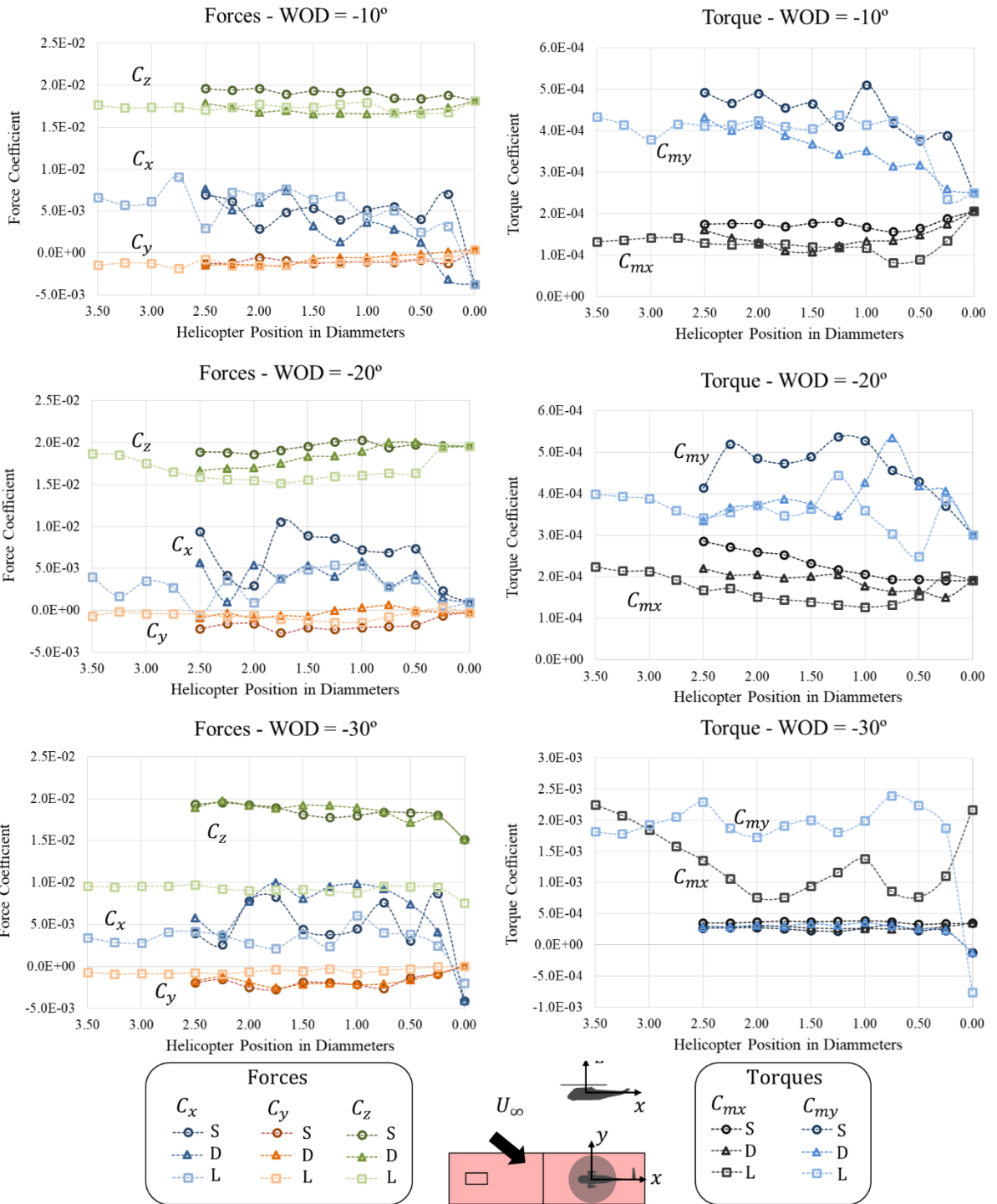


282

283

**Fig. 10** Forces and torques measurement for stern, diagonal and L maneuver at WOD = 10°, 20°, and 30°.





284

285 **Fig. 11 Forces and torques measurement for stern, diagonal and L maneuver at WOD = -10°, -20°, -30°**

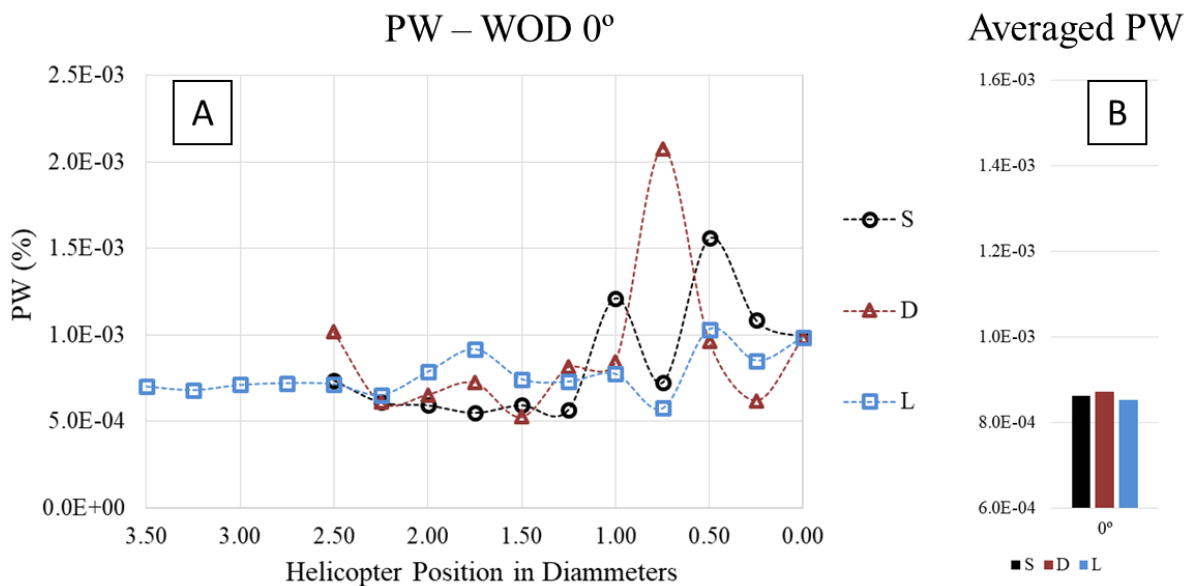
286 In summary, it has been seen that the recovery maneuvers of the helicopter on a frigate causes changes in the

287 helicopter flight condition. Especially, the longitudinal and thrust forces are the most affected by the wake of the ship.

288 In addition, the pitching moment is also greatly affected by positioning the helicopter behind the frigate superstructure.  
 289 Finally, the roll moment is only important when the wind angle of incidence increases, either with positive or negative.

290 **4.3. Pilot workload comparison**

291 Once the magnitude of forces and moments have been analyzed, a comparison of the maneuvers is going to be  
 292 made in this section. For this purpose, as there is a time record at each of the points of the recovery maneuvers, the  
 293 standard deviation ( $\sigma$ ) of the forces can be quantified. This standard deviation can be related to the pilot's workload,  
 294 since the greater the variations, the greater would be the corrections made by the pilot to control the helicopter at each  
 295 point.



296  
 297 **Fig. 12 A) PW parameter calculated for each point of S, D and L maneuvers at WOD = 0° B) Averaged PW**  
 298 **for S, D, and L maneuvers.**

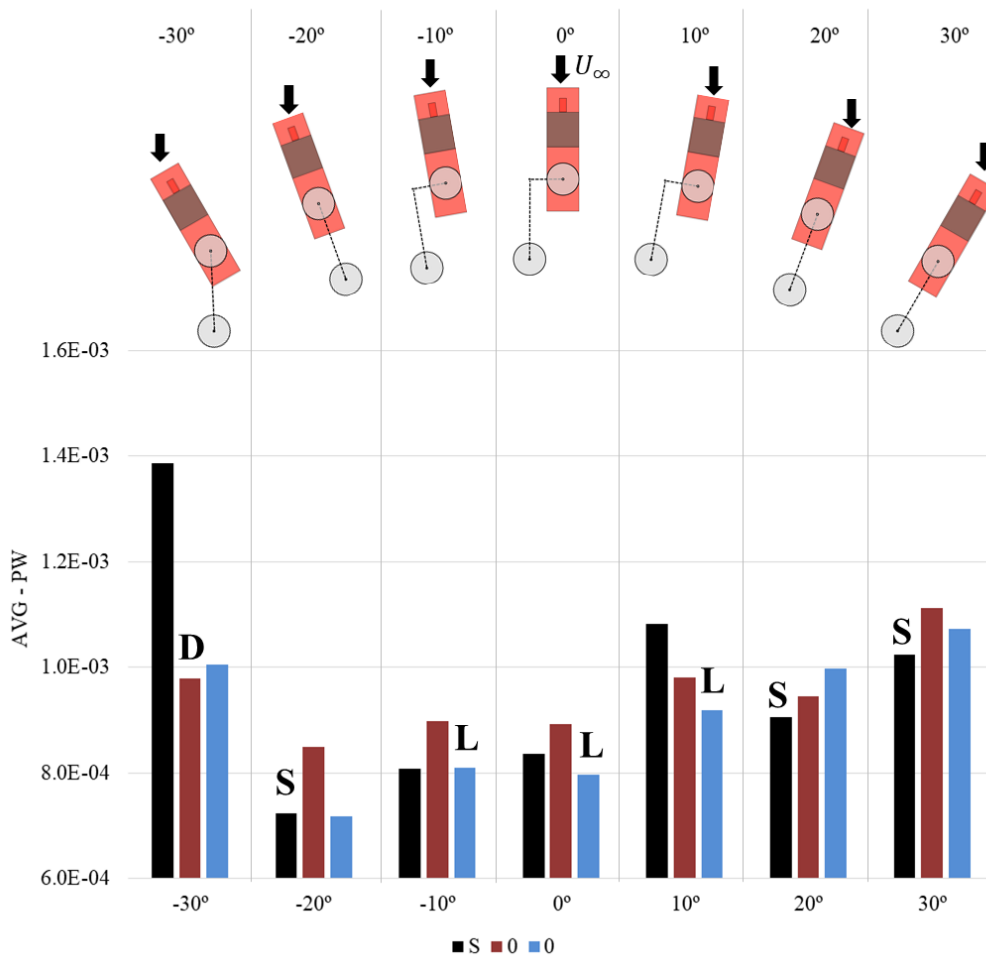
299 The helicopter pilot workload ( $PW$ ) can be analyzed on each point of the maneuvers through standard deviations  
 300 [39] of force components with the following parameter,

$$PW = \sigma_{Cx} + \sigma_{Cy} + \sigma_{Cz} \tag{6}$$

301 where  $\sigma_{Cx}$ ,  $\sigma_{Cy}$ ,  $\sigma_{Cz}$  are the standard deviations of the longitudinal, lateral, and thrust coefficients.

302 As an example, figure 12 A shows the value of  $PW$  calculated on each point of the three maneuvers at wind  
 303 conditions  $WOD = 0^\circ$ . At the beginning of the maneuvers, and when the rotor continues hovering outside of the frigate

304 (3.50 to 1.00 diameters),  $PW$  values are low. After that, peaks appear for all three maneuvers. A very intense peak for  
 305 0.75D is presented in D maneuver, several intense peaks for S procedure (1.00, 0.50, and 0.25D), and more moderate  
 306 peaks for the L maneuver. Finally,  $PW$  can be averaged with all the points in each maneuver, from 2.50 D to 0.00 D  
 307 (Figure 12 B). From this average it is possible to conclude that in  $WOD = 0^\circ$  case, the pilot workload ( $PW$ ) derived  
 308 from the deviations obtained in the forces with the balance is lower for the L maneuver, followed by the S and D  
 309 maneuvers, respectively. The same calculation has been performed for all angles tested, and the results are shown in  
 310 figure 13.



311  
 312 **Fig. 13 Comparison of averaged PW for S, D, and L recovery maneuvers and all WOD angles tested.**

313 Thus, it is possible to conclude that, from the point of view of deviations, if the helicopter recovery operation is  
 314 performed with  $WOD = 0^\circ$ , or low wind angle conditions ( $\pm 10^\circ$ ), the L maneuver produces the lower pilot workload  
 315 ( $PW$ ). This result is logical, as during the L-shaped maneuver the helicopter performs most of the maneuver on the

316 downwind side, and without being immersed in the wake of the frigate. Increasing more the WOD angle, and when  
317 the wind is positive (port side), the most optimal maneuver is S with lower values of force deviations. Finally, if the  
318 wind over deck is moderately negative (wind from starboard side), best results are obtained for S maneuver at  $-20^\circ$ ,  
319 and for D or L maneuver for  $-30^\circ$ . Again, the results seems logical, given that by stern (S) or diagonal (D) maneuvers,  
320 the helicopter avoids being in the frigate's wake during negative WOD conditions.

## 321 **5. Conclusions**

322 The goal of this paper was to present wind tunnel measurements of the helicopter and frigate aerodynamic  
323 interaction, during three paths of recovery maneuvers: stern, diagonal and L-shaped. A 1/100 scaled models of frigate  
324 and a motorized helicopter is tested extracting PIV images of the flow and using an internal six-component balance  
325 for force measurements. Seven wind conditions have been tested, simulating wind over deck (WOD) conditions  
326 between 0 and  $30^\circ$ , from the port and starboard side.

327 PIV results have shown that at the beginning of the stern maneuver the helicopter is slightly affected by the wake  
328 generated from the frigate superstructure, and highly affected when the helicopter is positioned above the deck. On  
329 the contrary, the beginning of the diagonal (D) and L-shaped maneuvers are not affected by the presence of the frigate.  
330 It is important to mention that final positions for the three maneuvers are immersed in the flow detachment from the  
331 frigate hangar and the recirculation bubble generated.

332 From the forces and moments measurements, it has been seen that the recovery maneuvers of the helicopter on a  
333 frigate causes changes in the helicopter flight condition. Longitudinal and thrust coefficients are the most affected by  
334 the wake of the ship. In addition, the pitching moment is also affected when the helicopter is behind the frigate  
335 superstructure. Finally, the roll moment is also important when the wind angle of incidence increases, either with  
336 positive or negative WOD angles.

337 Specifically, from the cases of  $WOD = 0^\circ$ ,

- 338 ➤ There is a drop in longitudinal forces near the final point, and the rotor thrust is reduced to about 80 %
- 339 ➤ The maneuver from stern (S) produces lower thrust values than the other two, due to being immersed in  
340 the wake of the frigate.
- 341 ➤ There is no roll torque and the pitch torque is positive and with a magnitude ordered from highest to  
342 lowest for the L, D and S maneuvers.

343 For positive WOD angles,  
344 ➤ Longitudinal force coefficient has high variations along the maneuvers  
345 ➤ Thrust coefficient of the helicopter is again a 5 to 10 % lower for the S than for the L and D final part of  
346 the maneuvers.  
347 ➤ Roll torque is negative, since the wind hits the helicopter by the left side, and increases in magnitude as  
348 the WOD is higher. Pitching moment is positive and quite similar in the three maneuvers.

349 For negative WOD angles,  
350 ➤ Lateral forces are low and negative due to the incidence of the wind on the right side of the helicopter  
351 ➤ Longitudinal forces shows significant variations and reduced (due to the helicopter is inside the frigate  
352 wake) with respect to 0° and positive WOD cases.  
353 ➤ Thrust coefficient is more uniform, and there are no large decreases in the final phase of the recoveries..  
354 ➤ Positive roll torque with higher values as the WOD angle increases. Pitch torque is again positive, suffer  
355 important variations along the maneuvers, and decrease its value at the final points.

356

357 At the end, a pilot workload ( $PW$ ) estimation has been made by using a parameter, based the standard deviations  
358 of the forces measured. At the beginning of the maneuvers, and when the rotor continues hovering outside of the  
359 frigate,  $PW$  values are low. After that, peaks of  $PW$  appear for the three maneuvers. From the averaged results of pilot  
360 workload, at low wind over deck angles, L maneuver is the best. If the helicopter recovery operation is done with  
361 strongly positive wind angles (port side), the most optimal maneuver is S, with lower values of force deviations.  
362 Finally, when the wind angle is negative (starboard side), the results have shown that S maneuver is adequate for -20°,  
363 and D o L maneuvers for -30°. The results presented in this paper could be used to improve the safety of operations  
364 by choosing one approach procedure or another, depending on the sailing and incident wind conditions.

365

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